



# WOJUNG GRAM



## Global and Korean Air Cargo Market Trends

### ■ Air cargo demand growth slows in April while attention turns to Q4

April was the fourth month in a row that global air cargo demand increased by over 11% but the market has begun to slow down after a busy start to the year, according to analysis by Xeneta. Additional belly capacity is affecting the dynamic load factor, air cargo demand as a result of Red Sea shipping disruption is expected to reduce and spot rates are not expected to hold up, warned the ocean and airfreight rate analytics platform. Now airlines have launched their summer schedules, meaning more passenger planes and more belly capacity, overall cargo capacity has increased by 5% year on year.

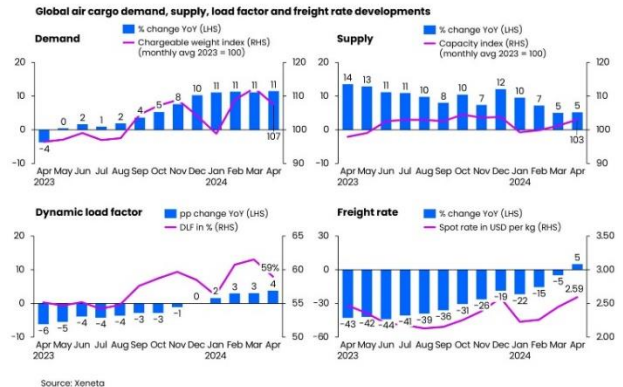
"This placed expected downward pressure on dynamic load factor, dropping from 62% in March to 59% in April," said Xeneta.

Dynamic load factor is Xeneta's measurement of cargo capacity utilisation based on volume and weight of cargo flown alongside capacity available. Meanwhile, the global air cargo spot rate rose, but this isn't expected to last. In April, year-on-year growth of the global air cargo spot rate turned positive for the first time since August 2022, rising 5% due to a combination of Middle East conflicts and strong e-commerce demand.

As a result, the average global spot rate rose to \$2.59 per kg, its highest level this year. However, the spot rate growth should be viewed in the context of a weak market in April 2023.

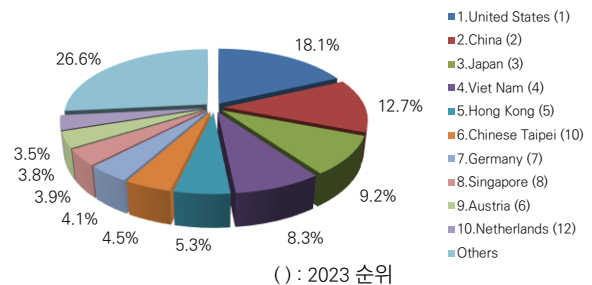
"In absolute terms, the levels of demand and supply growth are what we expect to see in April after what was a typically strong month of March at the end of Q1. April may well represent an interlude to a quieter period for the airfreight market," said Niall van de Wouw, Xeneta's chief airfreight officer. He continued: "The growth in the spot rate was very much driven by regional developments as well as a case of market sentiment tending to follow market fundamentals. This is what happens in jumpy market conditions. The freight rate in April was a reaction to high first quarter volumes, but we expect rates to ease." [Air Cargo News]

### Air cargo spot rate rose year-on-year for the first time since August 2022



### ■ Korea's export air cargo status

According to the CASS statistics, in Mar.2024, the total air export volume of each country in Korea was the highest to the United States, followed by China, Japan and Vietnam the rankings was unchanged compared to the 2023 rankings. The total volume of the top 10 countries accounted for 73.4% of the total. [CASS]



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## ■ Charters to America in May.2024

월요일	화요일	수요일	목요일	금요일	토요일	일요일
29	30	01	02	03	04	05
		DL196 1LDP DL170 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP	DL196 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP	DL196 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP OZ587 1MDP	DL196 1LDP DL158 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP	DL196 1LDP DL158 1LDP OZ248 ORD/DFW 2~3MDP OZ282 2-3MDP OZ587 1MDP <b>N8 ATL 50톤</b>
06	07	08	09	10	11	12
DL196 1LDP DL158 1LDP OZ244 ORD/DFW 2~3MDP OZ284 2-3MDP	DL196 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP OZ587 1MDP	DL196 1LDP DL170 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP	DL196 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP	DL196 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP OZ587 1MDP	DL196 1LDP DL158 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP	DL196 1LDP DL158 1LDP OZ248 ORD/DFW 2~3MDP OZ282 2-3MDP OZ587 1MDP <b>N8 ATL 50톤</b>
13	14	15	16	17	18	19
DL196 1LDP DL158 1LDP OZ244 ORD/DFW 2~3MDP OZ284 2-3MDP	DL196 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP OZ587 1MDP	DL196 1LDP DL170 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP	DL196 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP	DL196 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP OZ587 1MDP	DL196 1LDP DL158 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP	DL196 1LDP DL158 1LDP OZ248 ORD/DFW 2~3MDP OZ282 2-3MDP OZ587 1MDP <b>N8 ATL 50톤</b>
20	21	22	23	24	25	26
DL196 1LDP DL158 1LDP OZ244 ORD/DFW 2~3MDP OZ284 2-3MDP	DL196 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP OZ587 1MDP	DL196 1LDP DL170 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP	DL196 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP	DL196 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP OZ587 1MDP	DL196 1LDP DL158 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP	DL196 1LDP DL158 1LDP OZ248 ORD/DFW 2~3MDP OZ282 2-3MDP OZ587 1MDP <b>N8 ATL 50톤</b>
27	28	29	30	31	01	02
DL196 1LDP DL158 1LDP OZ244 ORD/DFW 2~3MDP OZ284 2-3MDP	DL196 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP OZ587 1MDP	DL196 1LDP DL170 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP	DL196 1LDP DL170 1LDP OZ242 ORD/DFW 2~3MDP OZ286 2-3MDP	DL196 1LDP DL158 1LDP OZ248 ORD/ATL 2~3MDP OZ284 2-3MDP OZ587 1MDP		

- ① OZ284/286 to Western area Daily, securing Max space based on contract!
- ② OZ244/242/248 to Central area & ORD Daily, DFW on D1,2,4,6, ATL on D3,5,7!!
- ③ DL196 to SEA, LAX, PDX & Connections, Daily 1LDP
- ④ DL158 to DTW & Central/Eastern, D13567 1LDP
- ⑤ DL170 to MSP & Connection to Eastern area, D2346, 1LDP
- ⑥ ATL N8 HALF CHARTER ( 50Ton ) every Sunday on May

## ■ Special note

- ① May 27 is an USA holiday [ Memorial day ]
- ② WS and KE will expand joint operational cooperation on direct ICN/YYZ routes from May 17.
- ③ DL increase ICN/ATL route Daily, 2Fit/daily from May 7
- ④ YP Daily operate ICN/LAX route from May 30.

## ■ C/S America : Mandatory to insert the following special remarks on AWB

Country	DEST	Special remarks
Chile	SCL IQQ PUQ ANF	CNEE RUT
Colombia	BOG MDE CTG BAQ CLO	CNEE NIT
Ecuador	UIO GYE	CNEE RUC
Guatemala	GUA	CNEE NIT
Peru	LIM	CNEE RUC

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### ■ QR (Qatar Airways)

- ① Self BUP process every 4 time a week (D3567)
- ② Smooth connection to main European region
- ③ Smooth connection to main European region ALLOTMENT on 2<sup>ND</sup> connection
- ④ All Aircraft type 777F in Apr. Need precheck about the SKID cargo
- ⑤ BSL exclude BUP region from May
- ⑥ Running a special rate for Carton and Fabric cargo.

### ■ TK (Turkish Airlines)

- ① BSA is operated on D5, D7.
- ② LHR : Not allow the E-Commerce and e-cigarettes
- ③ Inland truck guide for Turkey domestic Flights
  - A. Turkey's domestic A/C type status in May
    - ▶ ADB : Wide-body Passenger aircraft
    - ▶ ESB/AYT/ADA/GZT/KYA/SZF/YEI : Narrow-body
  - B. Necessary DOC and submission information of SKID or MD size cargo
    - : Mawb,Hawb,Invoice,Packing List,Tax number,HS code
  - C. Truck cost is "at cost"
    - : Min USD 700(ESB)-USD 900(AYT,ADA) and Depending on the value of the cargo, the following charges may be additionally charged

Deposit	
100.001-250.000 USD	300 EUR
250.001-500.000 USD	450 EUR
500.001-750.000 USD	575 EUR
750.001-1.000.000 USD	600 EUR
1.000.001-1.250.000 USD	625 EUR
1.250.001-1.500.000 USD	650 EUR
1.500.001-1.750.000 USD	675 EUR
1.750.001- 2.000.000 USD	700 EUR
2.000.001- 2.250.000 USD	725 EUR
2.500.001- 2.750.000 USD	750 EUR
2.750.001- 3.000.000 USD	770 EUR
3.000.001- 3.250.000 USD	810 EUR
3.250.001- 3.500.000 USD	860 EUR
3.500.001- 3.750.000 USD	900 EUR
3.750.001- 4.000.000 USD	940 EUR
4.000.001- 4.250.000 USD	980 EUR
4.250.001- 4.500.000 USD	1020 EUR
4.500.001- 4.750.000 USD	1060 EUR
4.750.001- 5.000.000 USD	1120 EUR

### ④ Summer schedule 24.03.31~24.10.26

Flt No.	Day	STD	STA
TK091	Daily	23:20	04:55+1
TK021	1,3,5,6	10:20	16:05
TK6545	5	01:10	06:30
TK6545	7	12:45	18:05

### ■ CV/C8 (Cargolux/Cargolux Italia)

- ① Self BUP process every 3 time a week (D136)

Day	Flt No.	Allocation
1	C87111	05:20(ICN)-17:55(MXP)-21:45(LUX)
3	C87113	09:25(ICN)-21:55(MXP)-06:15+1(LUX)
6	CV9015	03:15(ICN)-16:50(LUX)

- ② Smooth truck connect to All region.
- ③ Running a special rate on Monday Flt (C87111)
- ④ Summer schedule.



#### Flights from Incheon



Airline	DEST	MON	TUE	WED	THU	FRI	SAT	SUN
Cargolux	LUX				CV7223 0700/1610		CV9015 0315/1650	CV7226 0625/1620
Cargolux Italia	MXP	C87111 0520/1755		C87113 0925/2155				C87737 0620/2030
	LUX	C87111 2025/2145		C87113 0455-1/0605+1				C87737 0445-1/0605+1
	CGO	C87111 0520/0700		C87113 0925/1110				
	TPE							C87737 0620/0805

(All times are local times)

### ■ LH (Lufthansa Cargo AG)

- ① LH8387 / LH8385 / LH8383 DAILY (0220-0820)
- ② RFS schedule for FRA->WAW on D1,2,3,4,7
- ③ FRTR cancel from Apr 29 to May 8 ( Japen Golden week )
- ④ LH Summer schedule (LH8383/Mon)

Day	Flt No.	Route	STD	STA	A/C
Mon	LH8383	ICN/FRA	02:25	09:00	B777
	LH8035	ICN/FRA	04:50	16:05	B777
Tue	LH8387	ICN/FRA	02:25	09:00	B777
Wed	LH8385	ICN/FRA	02:25	09:00	B777
Thu	LH8387	ICN/FRA	02:25	09:00	B777
	LH8035	ICN/FRA	04:50	16:05	B777
Fri	LH8385	ICN/FRA	02:25	09:00	B777
Sat	LH8387	ICN/FRA	00:55	07:30	B777
	LH8035	ICN/FRA	04:50	16:05	B777
Sun	LH8385	ICN/FRA	02:25	09:10	B777

※ LH/QR/TK/CV/C8 can support stable space and competitive rates through BUP, and other airlines' rates can also be negotiated, so please inquire for Europe/Middle East/Africa/Central Asia.

■ TW (T Way Air) : Direct Flight to ZAG

- ① ICN to ZAG. TW505. D246(A330-300, 7LDP)
- ② ETD 11:05 ~ ETA 19:25 via FRU ( Fuel Stop 1H30M )
- ③ RFS connection from ZAG to VIE/BUD/PRG ( MIN 3TON 2PMC, PALLET ONLY )

SCHEDULE						
SECTOR	FLT NO	FREQUENCY	ETD	ETA	A/C TYPE	REMARK
ICNZAG	TW505	D246	1105	1925	A333	16MAY2024- (FUEL STOP at FRU 1H30M)
RFS 서비스 지역(ew ZAG)						
ZAGVIE	EUV RFS	MON thru SAT	1200	1800	6시간 소요	Palletized CGO ONLY
ZAGBUD	EUV RFS	MON thru SAT	1200	1700	5시간 소요	
ZAGPRG	EUV RFS	MON thru SAT	1200	2000	8시간 소요	

■ LX (Swiss Worldcargo)

- ① ICN to ZRH. D136 ( 09:55-16:50 ) – A340 from May 7.
- ② Prefix : 724

■ KE (Korean Air)

In accordance with the plan to mandate the use of e-AWB for departures from Korea after March 1, 2024, a fee will be charged when using a paper waybill (M/AWB). (Europe/IST/TLV/DXB) CODE: MWC 15,000/MAWB

■ LO (LOT-Polish Airlines)

- ① Correct zip code and country code for Shipper & Consignee required for MAWB and EDI  
: Correct postcode notation : ##-### ( "-" Symbols required )
- ② Summer schedule ( WAW/WRO/BUD Direct FLT )

DIRECT SERVICE		EFF. 01APR'24 - U.F.N.				
ORIGIN	DEST	FLT NO.	ETD	ETA	FREQUENCY	A/C TYPE
ICN	WAW	LO098	11:20	17:15	1 2 4 5 7	B787-800 & B787-900
			12:30	18:25	6	
ICN	WRO	LO2006	08:15	14:30	5	
ICN	BUD	LO2002	08:15	13:50	1 3 4 6	

DEST	MON	TUE	WED	THU	FRI	SAT	SUN
WAW	LO098	LO098		LO098	LO098	LO098	LO098
WRO					LO2006		
BUD	LO2002		LO2002	LO2002		LO2002	

■ KC (Air Astana)

- ① Operate Wide-body aircraft type to ALA on 6 times per week
- ② FSC(MYC) KRW 822/KG From May 01
- ③ Can transport E-cigarettes and Running a special rate to ALA,TBS,IST,DXB,TAS,GYD

Flt No.	Day	STD	STA	AC TYPE
KC910	1,2,3,4,6,7	10:55	13:45	B767

Destination	Flight #	ETD	ETA	Frequency	A/C Type	Remark
DXB	Dubai KC897	09:15	12:55	1 6 7	32Q	via ALA
				2 3 4 5	B763	
IST	Istanbul KC911	16:50	20:55	1 3 5 6 7	32Q	
TBS	Tbilisi KC139	18:10	21:20	3 5 6 7	32Q	
				11:05	12:40	
TAS	Tashkent KC127	21:15	22:50	1 3 5 6 7	E90	
				21:30	00:10	
GYD	Baku KC115	10:10	12:00	7	A320 &	
				15:35	17:30	
DYU	Dushanbe KC131	16:35	18:25	DAILY	E90	
FRU	Bishkek KC109	06:40	10:35	DAILY	A320 & A321	
DEL	Delhi KC907					

■ AY (FINNAIR O/Y)

- ① In the RFS connection section, E-cigarettes and E-commerce volume are not allowed to proceed ( RIX,TLL,VNO etc... )
- ② Forbidden E-commerce items
  - A. Firearms (including toy guns, practice wood guns)
  - B. RLI ( UN3090, UN3480 )
  - C. Swordsman (including woodwork)
  - D. Firecrackers
  - E. Liquids such as Sampu: Need airport permit about MSDS
- ③ HEL-MUC : Wide-body operate from May 01.

ROUTE	FLT NO.	A/C	ETD	ETA	REMARK
ICN-HEL	AY042	A350	2140	0530+1	
HEL-MUC	AY1401	A320	0915	1050	From 01MAY

■ ET (Ethiopian Airlines)

- ① FSC changed from G/W to C/W ( FSC : KRW 710/C.W )
- ② Running the special rate on SHJ region
- ③ Restrictions on CONSOL marking in EU region, JED, RUH, and DME

■ EY (Etihad Airways)

- ① 11times operate per week from May 01.

Flt No.	Days	From	To	Equip	Dep.*	Arr.*
EY857	Daily	ICN	AUH	B787-9	18:00L	23:00L
EY859	D1246	ICN	AUH	B787-9	00:55L	05:50L

\* 좌편 CUT OFF TIME (항공기 출발 4시간전)  
EY857 - 14:00LT  
EY859 - 20:55LT

- ② ICN-AUH-TLV : Daily Narrow Body operate (Max carton 500kg)

Flight No.	Route	FREQ.	A/C TYPE	Classification	ETD	ETA
EY593	AUH-TLV	DAILY	A321	Narrow body	0945	1205

(All are in Local time)

■ 5J (Cebu Pacific Air)

- ① Decrease Wide-body type 3 times a week (D247)

Lane	Flt No.	STD	STA	Frequency	A/C type
ICN/MNL	5J 187	00:40	04:00	Daily	A321Neo
				D247(01.Apr-UFN)	A339
	5J 185	09:50	13:00	Daily	A321Neo

- ② Smooth connecton to DXB (ICN/MNL/DXB) & Running the special rate about density cargo

Lane	Flt No.	STD	STA	Frequency	A/C type
MNL/DXB	5J 14	14:55	20:40	Daily	A339

■ SV (Saudi Arabian Airlines)

- ① JED DIR flight suspended from March.
- ② Direct Schedule ICN/RUH on D2,4,6

SECTOR	FLIGHT	FREQ.	ETD	ETA	A/C
ICN - RUH	SV 897	2,4,6	16:40	21:40	B787-9
RUH - JED	DAILY 13 WIDE BODY + 11 NARROW BODY				
RUH - DMM	DAILY RFS + 10 NARROW BODY				

- ③ Available Offline service PAX(MNL or BKK) and FRTR(HKG)

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#### South East Asia & West Asia/Oceania

■ Schedule changes by carrier

Airline	Changes
TW	BKK A/C downgrade ① Bulk type opeate for heavy maintenance until May 7. ② Bulk Size 120*80*80 / under 70kg/pcs
7C	HAN 7C9207 Cancel ① 7C9207 [23:50~01:40+1] Non operating until May 18.
CX	BOM schedule on May ① CX035 : ICN-HKG [ 22:15~01:15 ] D2,6 ② CX039 : HKG-BOM [ 15:00~18:25 ] D5 ③ CX017 : HKG-BOM [ 17:35~21:25 ] D1
MH	MAA FRTR schedule ① WW209 : KUL-MAA [ 18:00~20:15 ] D2,4,6

#### Northeast Asia

■ Schedule changes by carrier

Airline	Changes
KJ	Change the schedule ① CTU D3,4,5 [23:10~02:40+1] ② CGO D2 [01:20~03:00] ③ CKG D2,4,6 [23:10~02:15+1]
KE	Change the ICN airport terminal about irregular flights to 1 terminal Except. Northeast Aisa region, HKG[KE313], CAN[KE319], XIY/CGO[KE327], PVG[ke249/259]

■ Special issues by region

- ① JAPAN : NRT airport occur cargo backlog for E-commerce season.
- ② TAIWAN : Overall, the Volume is decreasing.

## Others

### ■ Fuel & Other Surcharges by Carrier

- ① **KE/OZ etc** : Long Haul : KRW 710/Kg, Medium haul : KRW 660/kg, Short haul : KRW 630/kg From May 16.
- ② **LH** : FSC KRW 1,490/Kg From May 14.
- ③ **CV/ C8** : FSC KRW1,310/KG From May 13.

### ■ Other Airline & Forwarder's information

- ① **KE** : KE launches direct flight to Lisbon

Korean Air (KE) announced on the 3rd that it will operate a regular charter flight to Lisbon, Portugal, from September 11th to October 25th.

Lisbon's regular chartered flights are from Incheon to Lisbon and from Lisbon to Incheon, with three round trips each Wednesday, Friday and Sunday (a total of 20 flights within the scheduled period). The Boeing 787-9 is the model to be deployed. [CargoNews]

- ② **AC** : Expands North American cargo network

Air Canada (AC) is strengthening its cargo network in North America. Starting June 2, the airline will open three weekly freight routes from Toronto (YYZ) to Chicago (ORD) in the U.S. The flight will be "B767-300F".

It will also open a cargo route at Mexico's Felipe Angeles International Airport. Meanwhile, the airline will introduce three B767-300 cargo planes this year. The number of new planes will increase to a total of 10. [CargoNews]

- ③ **Last year, Japanese airline cargo sales fell by half.**

Japanese airlines' air cargo sales halved last year. All Nippon Airways (ANA, NH) recently announced that international air cargo sales for the last session (April 1, 2023 to March 31, 2024) fell 49.5% year-on-year to 155.5 billion yen. Domestic cargo sales also fell 6.8% to 22.4 billion yen.

The decline in international cargo sales is attributed to a decline in demand for semiconductors, electronic devices, and automobiles. Japan Airlines (JL) also saw its cargo (including mail) sales fall 40.7% year-on-year to 133.3 billion yen during the period.

Paid cargo transportation performance fell 10% to 2,515.41 million tons for international flights and increased 0.8% to 282.97 million tons for domestic flights, respectively.

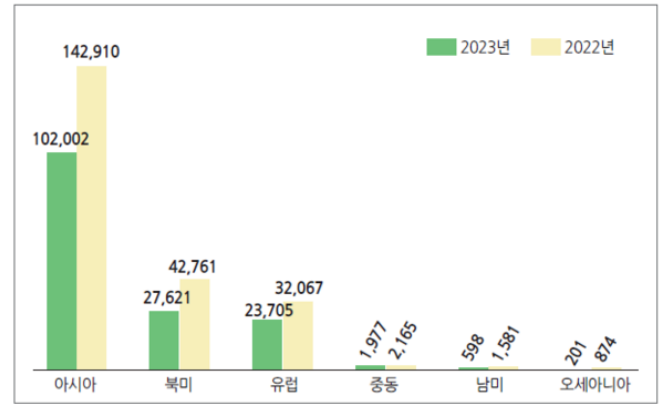
The airline began operating the B767 cargo plane in earnest in February. Based on a partnership with DHL Express, it established an air freight transport network in East Asia. [CargoNews]

- ④ **Last year's domestic forwarder flight performance "drastic decline"**

Last year, air cargo exports by domestic international logistics carriers fell nearly 30% year-on-year, the report showed.

According to this newspaper's analysis of statistics provided by KCNet, an electronic document relay, the total volume of air exports by domestic forwarders last year was 156,105 tons (based on HBL). In 2022, throughput reached 222,358 tons.

■ 2023년 국내 포워더 지역별 항공수출 현황 (단위: t)



※ 출처: KCNET

Looking at the regional air export share of domestic forwarders, exports to Asia accounted for a mid-60% share in succession last year and 2022. According to the data compiled by this paper, the volume of air exports by domestic forwarders to Asia reached 102,002 tons last year, down 28.6% from 142,910 tons in 2022. The number of exports fell 45.7% year-on-year to 1,390,795. In line with this trend, air cargo, which had been continuously recording a lightweight trend, also turned upward in weight per case.

According to the analysis of this paper, the average weight per export to Asia in 2023 was 73.3 kg, heavier than the average 55.8 kg in 2022. In recent years, import and export air cargo has continued to be lightweight along with the rise in e-commerce volume. The average weight per air cargo import and export in 2021 was 17.7 kg, down 17.7% from 21.5 k in 2020. In 2019, the weight per shipment was only 26.3 kg.

Meanwhile, the decline in air export volume by forwarders last year was seen across all regions. Exports to North America amounted to 27,621 tons, down 35.4% from 42,761 tons in 2022. North America's export share fell from 19.2% to 17.75%. The average weight per export to North America was 401.3 kg, up from 464.4 kg in 2022.

Exports to Europe stood at 23,705 tonnes last year, down 26.1% from 32,067 tonnes in 2022. The export share edged up to 15.2% last year from 14.4% in 2022. Weight per case headed to Europe rose sharply to 400.8kg last year, up from just 153.4kg in 2022.

[CargoNews]

### ■ National Holidays

Please refer to the national holidays provided by Forward.KR thru the link below. [Forwarder.KR]

<https://www.forwarder.kr/curr/holiday.php>