



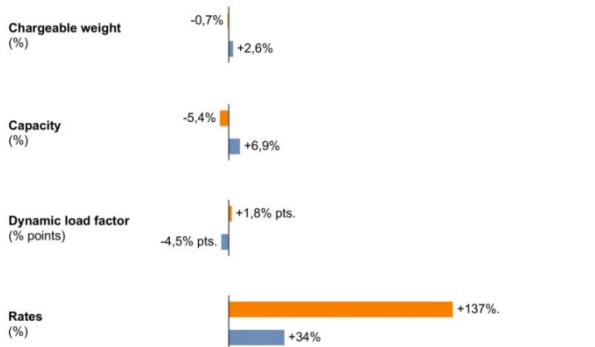
# WOJUNG GRAM



## Global and Korean Air Cargo Trends

### ■ Air cargo market close to pre-pandemic levels but uncertainty ahead

February 2022 global air cargo volumes, capacity load factor and rates developments  
(Weeks 5-8 of 2022 compared to same weeks in 2021 and 2019)



The global air cargo market continued catching up with pre-pandemic levels in February as freight volumes, capacity and load factors stabilised close to 2019's performance, with rates also slowly trending downwards.

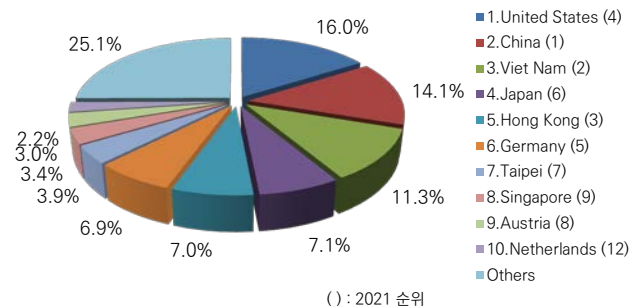
This is according to the latest data from industry analysts CLIVE Data Services, which found chargeable weight in February was at 0.7% down on the pre-Covid level in 2019, and up 2.6% compared to February 2021, with capacity in the market down 5.4% and up 6.9% to the respective 2019 and 2021 figures.

However, CLIVE warned that the war in Ukraine means the air cargo market is heading into another period of significant uncertainty with a rise in rates.

The war in Ukraine causes immediate capacity issues to North East Asia and, therefore, will likely push up rates even more for these particular markets. Air cargo trucking services might also be affected as numerous Ukrainian drivers – which form an important share of the truck drivers in Europe – have decided to go back to their home country. [Source : Aircargo News]

### ■ Korea's Export Air Freight Status

According to CASS statistics, in January, the largest air export volume by country was to United States, followed by China, Vietnam, and Japan. The total cargo volume of the Top 10 countries accounted for 74.9% of the total. [Source : CASS]



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### AMERICA

#### ● OZ (ASIANA AIR)

ICN-LAX route

- ✓ Securing space for Pax flights other than freighters!!
- ✓ As we are doing our best to ensure smooth B/D and quick release through a local agent with a bonded warehouse in case of forwarding by Pax flights to LAX, Thank you for your inquiry.

ICN-ATL route

- ✓ Securing space for Pax flights on D4,D6!!
- ✓ Please inquire as the closing time of the cargo is by 16:00 on the same day.

#### ● UA (UNTIED AIR)

Securing space for UA892 to SFO & LAX

- ✓ Please inquire as the closing days of the cargo are the previous days of D1, D4.

#### ● DL (DELTA AIR)

Securing space on DL196 to western area!!

- ✓ SEA, LAX, SFO, PDX, YVR etc
- ✓ Please make a reservation for the connection schedule as well.

### CENTRAL AND SOUTH AMERICA

#### CHILE

- ✓ SCL IQQ PUQ ANF
- ✓ Mandatory to insert CNEE RUT

#### COLOMBIA

- ✓ BOG MDE CTG BAQ CLO
- ✓ Mandatory to insert CNEE NIT

#### ECUADOR

- ✓ UIO GYE
- ✓ Mandatory to insert CNEE RUC

#### GUATEMALA

- ✓ GUA
- ✓ Mandatory to insert CNEE NIT

#### PERU

- ✓ LIM
- ✓ Mandatory to insert CNEE RUC

### PUBLIC HOLIDAYS

#### MEXICO

3/21 Benito Juárez's Birthday

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### ● LH (LUFTHANSA CARGO)

- ① By securing a stable space with self-work BUP team daily, we provide more competitive prices.
- ② It is also possible to bring directly into the airline warehouse (Swiss port).
- ③ LH8385/8387/8391 ICN-FRA Daily
- ④ New operation for FRA-MAN direct trucking
- ⑤ Operating on D2,4 for FRA-LGG Direct trucking
- ⑥ Same day connection & next day arrival for FRA-CDG,PRG,BRU,VIE

### ● OZ (ASIANA AIR)

- ① Despite the cancellation of flights by many foreign airlines due to Russian invasion in March, we provide stable services by national airlines.
- ② ICN-VIE / FRA / MXP / LHR / DME, Via FRA 2 cities within Germany (BER, BRE, GCN, STR, MUC, LEJ, DUS, DRS etc) Connection schedule (AMS, BRU, CDG, LUX)

### ● QR (QATAR AIR)

- ① As stable operation of our BUP working procedure 4/7 on D3,D5,D6,D7 to Europe/Middle East Africa, we provide the lowest rates compared to the market price.
- ② Securing fast connection by separate allotments to Europe.

### ● TK (TURKISH AIR)

- ① The best service and rates are available for the Middle East and via IST connections by block space in operation 2/7 on D5,D7, please inquire.
- ② Restrictions on air service to MSQ & KBP due to diplomatic issues between Russia and Ukraine.

### ● AY (FINNAIR)

- ① AY service suspended and extended to 25 MAR due to Russian invasion of Ukraine.

- ② AY/KR is closely negotiating with the H/Q about the operation to HEL via ANC, and we will do our best to resume operation as soon as possible.

### ● AF/KL (AIRFRANCE/KLM)

- ① BSA procedure 3/7 on D1,3,6 : LHR/BCN/MAD/ FRA can be connected next day, Western Europe is operating as the main.
- ② Space is still available in March, and it is possible to forward as a separate E-COMMERCE cargo. Thank you for your support.

### ● EUROPEAN MARKET TRENDS – MAR

- ① Due to the aftermath of the Russia/Ukraine war, most European airlines are continuing to suspend flights to Russia. Delays due to security enhancement and the imposition of security surcharges are expected to have an impact.
- ② Due to route changes of European airlines, some airlines are already raising rates, and the continued increase in fuel surcharges is expected to eventually lead to the burden of logistics costs on shippers.

### ● INFO OF EUROPEAN AIRLINES – MAR

Schedule changes due to the Russia-Ukraine war (as of March 4).

- ① LH : Normal operation of Freighter and Pax flight
- ② OZ : Normal operation of schedule to EU including DME

However, it may be detoured to a route that does not pass through Russian airspace, flying time and payload may be restricted.

- ① RU : Freighter reduction operation RU492(04MAR) RU692 (06MAR)

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#### SOUTH EAST ASIA & WEST ASIA/OCEANIA

- **MH (MALAYSIA AIR)**
  - ✓ Additional operation : MH039 / 07,14MAR / 13:05 ~ 18:45
  - ✓ Required to close by airline carry in weight when forwarding to India. If the weights on the AWB and the carry in are different, there may be a delay in customs clearance at the destination or a penalty.
- **TG (THAI AIR)**
  - ✓ TG657 / D1,2,4,5,6 / 10:50 ~ 14:45
  - ✓ TG659 / D3,4 from 16Mar / 09:35 ~ 13:30
  - ✓ TG655 / D7 / 21:25 ~ 01:20+1
  - ✓ Please inquire separately for the schedule beyond BKK.
  - ✓ MAA : Required to submit MAWB/HAWB 1 COPY each as per the request of India's customs.
- **HX (HONGKONG AIR)**
  - ✓ MNL : Mandatory to insert HS CODE on MAWB / Mandatory to insert HS CODE (6 digits / number only) on the Nature and Quantity of Goods of MAWB
- **YP (AIR PREMIA)**
  - ✓ SIN : YP6631 / D3,5 / 20:30 ~ 02:00+1
  - ✓ SGN : YP6651 / D4,6 / 22:00 ~ 01:20+1
- **QH (BAMBOO AIR)**
  - ✓ SGN : Operation on 10,17Mar (QH469 / 08:20 ~ 11:45)
- **UL (SRILANKA AIR)**
  - ✓ CMB : Operation on 2,16Mar (UL471 / 23:45 ~ 04:35+1)

#### NORTHEAST ASIA

- **KJ (AIR INCHEON)**
  - ✓ CKG : Suspend from Mar ( Reason : no permission from government's authority )
- **CF (CHINA POST AIR)**
  - ✓ ICN-XIY : Resume from 15Feb
  - ✓ ICN-DLC : Resume from 15Feb
- **KE (KOREAN AIR)**
  - 1. DLC : Resume from 16Feb
- **GI (LONGHAO AIR)**
  - ✓ CGO : Change the schedule from Mar (GI4206 1210-1340 D2,7 -> D5,7)
- **NH (ANA AIR)**
  - ✓ NRT : Operation of B767 Pax iso Freighter on 4,11Mar

✉ In addition to the above guidelines, a number of routes that are currently operating and changing due to the re-spread of China are being updated (please confirm)
- **COVID 19 SITUATION IN CHINA AND HONGKONG**
  - ✓ TSN : Flights are being canceled from 26Feb onwards due to the intensification of Corona at Tianjin Airport (resumption pending)
  - ✓ HKG : Hong Kong-China inland border truck transportation is very difficult due to the corona epidemic, so air cargo imported to Hong Kong is being diverted to PORT Airport (especially Shenzhen area) near the final destination of China.



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### i NOMAD ONLINE BUSINESS

#### ● Ongoing special offer! – (Notice)Special rates

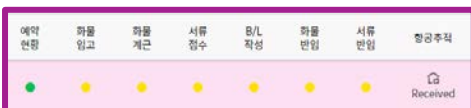
The special rates of all area by period is ongoing!  
For more details, please check the special information on the website.



#### ● Checking the booking progress at a glance! – (Tracking)Overall process

Please check the cargo status by changing the color step by step on the comprehensive progress status board! It shows the work order and status at a glance to guide you in your work.

You can move to the detailed list by clicking each step, so you can carry out your work more easily.

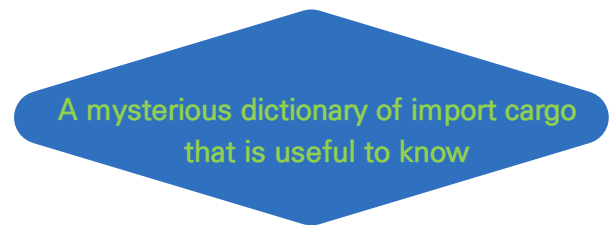


#### ● If you are a beginner in air logistics?! – (Notice)Library

Please refer to the materials in the library of i NOMAD! (Even if you ask any questions by NateOn, we will always give you a detailed answer.)



### GLOBAL BUSINESS ( FAQ about import cargo )



#### ● Q. I am curious about the procedure for handling irregularity reports of the unloading results!

- ① Irregularity reports of the unloading results
  - In the case of airlines, by 12:00 AM on the next day of arrival
  - In the case of couriers, by 18:00 AM on the next day of arrival
- ② Separate care
  - Target : MGN, MFN, OVR, SHT
  - Place : Bonded area at the unloading places designated by the airline
- ③ Manifest correction
  - The airline must notify the person in charge of the manifest when submitting the unloading irregularity report.
  - The person in charge must take the manifest correction within 15 days.
- ④ Releasing the separate care is released when verifying manifest correction and irregularity.
- ⑤ The operator of the bonded area who has received the goods in relation to the unloading place must bring them into the designated place within 24 hours after arrival.

## 기타

### ● FUEL & OTHER SURCHARGES BY CARRIER

- **KE/OZ/Etc** : FSC to be imposed from 16Mar'22 [ long haul : KRW780/Kg, medium range : KRW730/kg, short haul : KRW690/kg ]
- **AF** : AirFrance imposes KRW 1,080/kg of FSC effective from 16Mar'22
- **RU** : AirBridgeCargo imposes KRW 800/kg of FSC effective from 16Mar'22
- **LH** : LCAG imposes KRW 1,640/kg of ASC effective from 14Mar'22

### ● OTHER AIRLINE & FORWARDER'S INFORMATION

- **KE/OZ** : Fair Trade Commission approves Korean Air-Asiana Airlines business combination conditionally. The Fair Trade Commission decided to conditionally approve the business combination in which Korean Air Co., Ltd. acquires 63.88% of the shares of Asiana Airlines Co., Ltd. on February 21. As a result of the examination, it was judged that there is a high risk of restricting competition on 26 routes out of a total of 65 overlapping routes between the two companies in the case of international flights and 14 out of a total of 22 overlapping routes by the two companies in the case of domestic routes. On the other hand, there was no restriction on competition in domestic and foreign cargo routes and other aviation maintenance markets. [CargoNews]
- **LH** : Lufthansa Cargo announced that it would accept only cargo with an electronic air waybill (eAWB) from March 27, taking one step closer to the goal of complete paperless transportation. LH said, "Newly introduced electronic air waybill service will be provided through paper-to-eAWB

service if paper-based waybill is still used. will be compulsory on routes that can be realized immediately. This includes forwarders who do not yet use an electronic waybill. A feasible route is a country or region where regulations for an electronic air waybill are in place." Of course, shippers who have not yet been able to use eAWB due to problems with their own infrastructure, etc., can switch to 'paperless' transport. Meanwhile, in 2020, IATA has already set a goal to implement 100% eAWB before the end of 2022. This means that all air freight shipments will only be possible with eAWB. [CargoNews]

- **CMA CGM** : CMA CGM Air Cargo, the air cargo division of French shipping company CMA CGM, announced that it plans to operate routes from Paris (CDG) to Incheon (ICN), Hong Kong (HKG) and Bangkok (BKK) from May, respectively. The input device is 'B777'. Also, from June 1, the airline will end the Belgian Liege (LGG) era and start the Paris (CDG) era. The airline has been consigning cargo plane operations to Belgium Airlines (KF) since March last year. This contract will be terminated from June and an independent flight system will be established. Accordingly, the currently operated Liege-Chicago (ORD) and Atlanta (ATL) routes will also be changed to flights departing from Paris from June. From June, it will be changed to its own code, 2C. [CargoNews]

### ● NATIONAL HOLIDAYS BY COUNTRY

Please refer to the following link for national holidays provided by KOTRA.

[http://www.kotra.or.kr/kh/about/KHKINY150M.do?MENU\\_CD=F0496&TOP\\_MENU\\_CD=F0261&LEFT\\_MENU\\_CD=F0496&PARENT\\_MENU\\_CD=F0467](http://www.kotra.or.kr/kh/about/KHKINY150M.do?MENU_CD=F0496&TOP_MENU_CD=F0261&LEFT_MENU_CD=F0496&PARENT_MENU_CD=F0467)